Exhibit 4 to Second Amended and Supplemental Complaint

(c) the control of th				Actua	a		J.G	Pipeline		
				Dec	Jan	Jan	Feb	Mar	2nd Otr	Comments
	Product	Probability	Region							
Alibrition Communications - acq financing for Fisher Commun (D027037)	Bonds-Corporate High Yield	25.00	Americas	O	0	0	:	2317		Dinatine added
AOL Time Warner - convertible offering (30 02) (D024044)	Foulty-Convertible Bonds	000	Amaricae							
Control of the contro		3	9	5	• • • •	>	> .	(144)	>	Pipeline adjusted
	Acquisition Advisory	0.00	Europe	0	0	(2,000)	0	0	9,000	Pipeline moved
dusiness Wire - general advisory (D005685)	Divestiture Advisory	25.00	· Americas	0	0	٥		٥	(828)	Pipeline adjusted
leAVelsh - acq incg for Qwest Dex West(Phase II) / Phase 2 (D025662)	Bonds-Corporate High Yield	25.00	Americas	0	0		0		(101)	Pinaline adjusted
star - acqn advisory and financing (GM - HE) (D014601)	Bridge Loans	50.00	Americas		0	(200)	·a			Pineline edition
937)	Acquisition Advisory	000	Europe	c	c		;	;	1100 11	
DirecTV USA - bridge financino (40 02) (D020076)	Bonds-Comprete High Yield	25.00	Απουσο	, , c			•		20,0	
Dimethy 1184 Inches for an inches (40 00) (Doctor)	100000000000000000000000000000000000000		and the second	>	> .	3	> .	(RZC'Q)	010,5	ripellue moved
	Senior Bank Debi	20.00	Americas	0	0	0	0	(271)	0	Pipeline removed
Childreney - acq illiancing for Spink Pages (UC25424)	Senior Bank Debi	100.00	Americas	0	0	5,201	0	٥	0	Probability change
AH DONNEILEY - acq financing for Sprint Yellow Pages (D025434)	Senior Bank Debl	75.00	Americas	0	0	(5,761)		0	0	Probability change
Capital/TH Lee atc - EXCLUSIVITY for Houghton Mirflin / Versaille (D025096)	Acquisition Advisory	100.00	Europe	0	0	1.135			0	Probability change
Bain Capital/TH Lee etc - EXCLUSIVITY for Houghton Mifflin / Versalile (D025086)	Acquisition Advisory	75.00	Europe	0	0	(1.152)		C	o	Probability change
Capital/TH Lee etc - EXCLUSIVITY for Houghton Mifflin / Versallle (D025085)	Bonds-Corporate High Yield	50.00	Europe		0	.0	3,688	0	0	Ploaline added
Bain Capital/TH Lee etc - EXCLUSIVITY for Houghton Mifflin / Versaille (D025086)	Senior Bank Debt	50,00	Europe	0	0	0	3,783	0	0	Pipeline added
ndi Universal - disposal of US stakes (D025431)	Divestiture Advisory	0.00	Americas/Europe	0	0	0			(9.746)	Pipeline adjusted
fivendi Universal - disposal of US stakes (D025431)	Block Trade	25.00	. Americas/Europe	0	0	(144)		.0	0	Pipeline adjusted
Young Broadcasting - general advisory (Kron Station) (D025304)	Divestiture Advisory	25.00	Americas	ō	0	0			(3,841)	Pipeline adjusted
g broadcasting - general advisory (Kron Station) (D025304)	Divestiture Advisory	500	American	•	•				the second second	

			FRANC	FRANCHISE - REVIEW & PHELINE SUMMARY AS OF 15-JAN 2003 EUROS IN 000'S GLOBAL MEDIA.(1)	JE & PIPELINE 5-JAN-2003 5 IN 000'S MEDIA (1)	SUMMAKY						
PRODUCT	Dec Franchise Revenue	YTD(Dec) Franchise Revenue	Prior YTD Franchise Revenue	B/W PRIOR YTD Franchise	Jan Franchise Revenue	Balance Of Current Year Thru 12/31 Pipeline	Bal Of Cur Year Probability Weighted Pipeline	2003 Full Year Forecast	2002 Full Year Plan	B/W 2002 Full Year Plan	Future Year Pipeline(2)	Future Year Pipeline Probability Weighted(2)
M&A Other Advisory	1,466	31,925	27,867 170	4,058	591	81,419	10,705	43,221	49,000	(17,075)		
Total Advisory	1,466	31,925	28,037	3,888	591	81,419	gp/jpr	43,44	48,000	(6,70,71)		
ABL Origination HYCM	3,031	25,992	20,109	5,883	7,566	16,314	5,000	38,558	14,000	11,992		
Leverage Loan Fees Project Finance		896'/	611,21	200,		8800	200,	2	} -			
Leveraged Portfollo Revenue	, ,							. ,			•	,
Total Debt Products	3,031	43,960	32,224	11,735	7,566	87,013	40,364	91,889	28,000	15,960		
Equity Underwriting Private Placement-Fruity	127	56,557 908	38,022 85	18,535 823		58,494	10,285	66,842 908		56,557 908	19,	45
Structured Equity Transactions Group Total Equity	127	57,465	162 38,269	(182)		58,494	10,285	67,750	49,000	8,486	61	45
Capital Benefit / Treasury Allocation		•	, 6	, (000)								
Other Global markets GM DCM JV		2,856	15,705	(12,848)	•	,		2,856		2,856		
Legacy P# / Telecom / LA Portfolio - NIM		, 66,	2,683	(2,683)	1 1			2,991		2,991		, ,
Total Legacy Portfolios / Cross Selling / Other	(74)	5,847	18,203	(12,355)			•	5,847	14,000	(8,153)	•	•
Total Corporate Finance Product	4,551	139,197	116,734	22,464	8,157	226,926	61,353	208,707	140,000	(803)	61	45

Notes: !) Deals are included within the group on the basis of senior banker involvement per client manager for booked deals and pipeline deals 2) Balance of Pipeline includes all future years

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Case	1.07-	CV-	UJ2	+ /	1-6	٥٥٥	ואז-נ	NI		D	,,,,	וווג	ıcı	it.	JI	-0		1711	leu	Ū	0/(J ' +/	20	iUC)	Г	ay	SPON C	·	24
	Other Coverage Groups	None FIR SPON	None	NA Lev Fin	None	None	EUR SPON	None	NA FIN SPO, NA Lev Fin	NA Lev Fin	NA FIN SPO, NA Lev Fin	EUR SPON, UK Nobe	NOTE NA FIN SPO NA LEV FIN	EUR SPON, GERMANY	None	EUR SPON		1	1	None	None	None	NA Lev Fin	None FUR TECH, NA CON	None	UK UK UK UK UK UK UK UK UK UK UK UK UK U	NA CON, NA TIN SPO NA FIN SPO	CHINA, NA FIN SPO, ASIA SPON ASIA SPON CHINA NA FIN SPO	FRANCE	None
	Franchise Revenue Jan		ı ı ;	2,566		1		7,566	•		,	1	• 1	. 1	•			7.566	20017	•	•		•	• •	• •	1	1)		•	
	Franchise Revenue YTD(Dec)	(89)	(9)	, 0	106 551	536	1,200	527) 8E0	1,297	5,960	1,980	658	1,830	151	1,125	17,968	43 960	15,500	5,134	85	4,553	5,287	5,025	(1,629)	1,649	688	(4,595)	3,747	917
	Franchise Revenue Dec) } ;		. (307	•	r 1	3.031		ı •	,	ı	•		•	, ,	•	2 024	3,031	•	•	, 1	t	ı		•		126		
FRANCHISE - REVENUE BY DEAL AS OF. 15-JAN-2003 EUROS IN 000'S. GLOBAL MEDIA		PRODUCT DEAL NextMedia Group - HY offering (2Q 01) (D013233)	ProSieben - HY and debt refinancing (D022609) Radio One - HY offering (2Q 01) (D012201)	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	Salem Communications - HY offering (4Q 02) (D027241)	Sinclair Broadcasting - HY offering (1Q 02) (D021370)	Sinclair Broadcasting - HY Offering (4Q 01) (D016235) Yell - US\$40mm financing for acqn of Mcleod Publishing (D020465)		Total HYGM	Carlyle/Welsh- acq fncg for Qwest Dex East (Phase 1) / Phase I (Duz3503)	Gray Television - bank/equity mancing (40 oz) (bozzos) Hurhas/DanAmSat - Prolect Pelican/interim financind 1Q02 / Pelican 1 (D015959)	Johnston Press - £680mm debt financing for RIM acquisition / Jupiter (D014834)	Kerasotes Theaters - Bank Financing (3Q 02) (D021255)	Loews Cineplex Entertainment - exit financing (10 02) (D016576)	Prosleben - HY and dept reinfancing (Dozzobe) TE1 - FLIR 350mn refinancing - July 2002 (Do22100)	Vivendi Universal Entertainment - Refinancing (D025558)	Yell - US\$40mm Tinancing for addit of Micheco Fubilishing (Dozoffor)		Total Debt Products	Cumitis Media - secondary offering (2Q 02) (D022916)	Digital River - block trade (40 01) (D016304)	Emmis Communications - Block Trade (2Q 02) (D021959)	Entercom Communications - secondary one mig (14, 42, 154, 154) Gray Television - bank/equity financing (40,02) (D022657)		Internet Capital Group - IPO (D990806)	Joberston Press - rights issue for acon of RIM (D022644)	Leap Frog Enterprises - IPO financing (D016309)	LIN Television - IPO (D020121) MediaNation - HK\$445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	MediaNation - Sponsoring Agreement (D027084) Bublisis Granna SA - convertible bond O1 2002(Kina) / Kina * (D016091)	Radio One - Secondary Offering (20 02) (D021881)

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		Franchise	Franchise	Franchise Revenue	Other Coverage Groups
PRODUCT	DEAL	Dec	YTD(Dec)	Jan	
	Vivendi Universal - mandatory convertible bond (D026623)	4 1	22,335		FRANCE NA FIN SPO
Total Faulty Underwriting	AIN Saleinte naulo - secondary offering (20, 05) (Dozzanto)	127	56,557		
משוים באמון מומים					
	iBeam Broadcasting-Warrant Income Realized/Unrealized (M1590)	ı	0)	1	None
	iBeam mtm (M1574)	ı	(£)	•	None
	Biquity Digital - Private Placement (Q2 02) (D013707)	٠	749	ţ	NA P PLMT
	SONICblue - equity private placement (2Q 02) (D021165)	•	160	•	NA P PLMT
Total Private Placement-Equity		•	808	•	: 1
					I
Total Equity		127	67,466	,	
	AOL Time Warner inc IG Bond. (M3404)	•	141	٠	None
	Pitney Bowes - IG offering (3Q 02) (D026114)	ı	845	•	None
	Scholastic Corp - 1G offering (1Q 02) (D020146)		133	ı	None
	Viacom - 1G offerina (3Q 02) (D025676)	,	657	·	None
	Walt Disney - \$450mm - IG Bond (D024828)	•	98	ı	None
	Walt Disney - IG Bond (M3182)		982	1	None
Total GM DCM JV		•	2,856		. [
					;
	AOL Time Warner - Strategic Lending Contract (M4545)	(17)	(105)	•	None
	Berteismann - USD 1,450 bn syndicated Ioan facility - Jan02 (D023640)	•	4,191	•	None
	Comcast Cable - Strategic Lending Contract (M2222)	•	(355)	•	None
	Infinity Broadcasting - Strategic Lending Contract (M2221)	(99)	(139)	•	None
	Unallocated Event (***)	(0)	(1)		None
Total Principal Investing / PE Exceptions / Other	₽E Exceptions / Other	(74)	2,991		1
					1
Total Legacy Portfolios / Cross Selling / Other	ross Selling / Other	(74)	5,847	•	1
				227	
Total Corporate Finance Product	oduct	4,551	139,197	8,157	ı

	IJ			Franchise Value	e Value				
PRODUCT DEAL	PROBABILITY	Jan	д е д	Mar	Apr	Balance Of Year 2003	Future Years	Franchise Revenue Total	Probability Weighted Pipeline
Acme Communications - general advisory (D006356)	75				355		(355)	355	266
Bain Capital/TH Lee etc - EXCLUSIVITY for Houghton Nottlin / Versaille (D025085) BC Partners - acon of BertelsmannSoringer (Chess) / Chess ** (D024783)	90°	ος			000'5		(6,000)	6,000	<u>.</u>
Boosey & Hawkes - divastiture advisory/defence & refinancing / Bronze (D015359)	25	•	2,000	•		• •	(2,000)	2,000	200
BusinessVVice - general advisory (D005685)	25			•		4,256		4,256	8
_	25.0			3,000		} .	(3,000)	3,000	750
Digiturk - self-side advisory (0025150)	100			100		. :	(100)	8	9 5
Emmis Communications - acq of Fisher Communications (D027038)	25					3,310		3,310	828
Entities Colling (Cocaso) 2 general advisory (Froject Football) (Cocaso) (Cocaso) (Cocaso)	75		250				(250)	250	188
JCDecaux - acquisition advisory - Project Daedalus / Daedalus (D022235)	25					4,500	•	4,500	1,125
Pearson pic - strategic advisory re Interactive Data Corp (D025865)	0 ;		•	. 6		4,729		4,729	. 40
Provieten - strategic divestiture advisory - Project Phoenix / Phoenix (U023912) Boulets - strategic advisory re 539, state in Tibro (D036052)	52	. ,	. ,	000's		4 000	(000'6)	000.4) (2)
Taylor & Francis - pot acon of Biackwell STM publishing subs (0012872)	, 25 25		•		•	4,000		4,000	1,000
Vivendi Universal - disposal of US stakes (D025431)			1		•	9,457		9,457	
Vivendi- Canal Plus French assets M&A/ECM (ex.Technologies) / Centabil (D025296) Vounn Broadcasting - denotal adultony (Kron Station) (D025304)	72			000'01		2.837	(30,000)	2.837	7,500
Total M&A		1,135	2,250	18,100	5,355	54,579	(26,840)	81,419	10,705
Total Advisory		1,135	2,250	18,100	5,355	54,579	(26,840)	81,419	10,708
Althritton Communications - and floancing for Fisher Commun (D027037)	25		,	2.317			(2.317)	2.317	679
Bain Capital/TH Lee etc - EXCLUSIVITY for Houghton Mifflin / Versaille (D025086)	20	•	3,688	•			(3,688)	3,688	1,844
Carlyle/Weish - acq fncg for Owest Dex West(Phase II) / Phase 2 (D025662)	25			•	, ,	866'9	56.60	6,998	1,750
Tatal HYCM	23		3,688	2,317	3,310	8,998	(9,315)	16,314	5,000
	S		2 703				(2.783)	2 783	1891
Bain Capital/ In the attor EXCLUSIVITY for Houghton Mittin / Versallie (DUZSUGG) Cartyle/Melsh - aco fitco for Owest Dax West(Phase II) / Phase 2 (DUZSGG2)	75 S		8	5.674			(5,674)	5,674	1,419
Comcast - acq fncg for AT&T Broadband (participant bank) (D020813)	S			1,702			(1,702)	1,702	851
DirecTV USA - bridge financing (40.02) (D020076)	S 2	. 4		17,779			(17,779)	17,779	8,890
Echostar - acqn advisory and tinancing (GM - HE) (DU14501) RH Donoelley - acq financing for Sorial Yellow Pages (D025434)	y 5	5.201		. .			(5,201)	5,201	5,201
Sinclair Broadcasting - bank financing (3Q 02) (D021892)	0	<u>.</u>	٠	2,837		,	(2,837)	2,837	
ersal Entertainment - Refinancing (C	75			1,000	-		(1,000)	1,000	750
Total Leverage Loan Fees		37,923	3,783	28,993	-		((0,639)	(0,688	35,35
Total Debt Products		37,923	7,471	31,310	3,310	866'9	(80,015)	87,013	40,364
AOL Time Warner - convertible offering (3Q 02) (D024044)	0		•	9,457	•		(9,457)	9,457	•
	0		•		•	15,000		15,000	1 076
BSkyB - GBP 200 million convertible bond (D020296) Citedal Broadcasting - IPO (D023088)	τ. σ			2,500			(2,837)	2,837	9 ,
MediaNation - Sponsoring Agreement (D027084)	75		•	•	,	61	. 19	121	6
Salam Communications - secondary offering (3Q 02) (D024428)	οř			1,182		. 60	(1,182)	9,182	, 000
Texas Pacific Group - IPO (Hunter) / Hunter - (D022792)	20					10,000		10,000	
Vivendi Universal - disposal of US stakes (D025431)	25	9,457	,	,			(9,457)	9,457	2,364
Total Equity Underwriting		9,457		15,978		33,061	(25,373)	58,555	10,330
Total Equity		9,457		15,976		33,061	(26,373)	58,555	10,330

			•	
FRANCHISE FUTURE PIPELINE				
2003 FRANCHISE PIPELINE 2,837	3,310 32,722 3,310 11,490	2,837	5,000 1,135 3,688 3,783 3,783 4,000 6,467 10,000	6,998 6,898 5,674
JAN FRANCHISE VALUE				
YTD DEC FRANCHISE VALUE 1,032	8,686 (638) (145) (145) (145) (1152 (4,533 (4,533) (4,595) (6,596) (6) (6) (6) (7) (7) (7) (8) (9) (1,208)	297 657 1,125 749	2,367 2,188 2,188 1,649 1,980 1,980 1,929 1,929	1,032 7,766 2,860 5,134 9,135 1,152 4,553 688 (4,595)
DEC FRANCHISE VALUE				96
PROB N/A 0% N/A	255%	% 4 % 8 % 8 % 8 % 8 % 8 % 8 % 8 % 8 % 8	0% 100% 50% 50% NA NA NA NA NA NA NA NA NA NA NA NA NA	2558 2558 2558 2558 2558 2558 2558 2558
PRODUCT Divestiture Advisory EquityRecondary Equity-Secondary	Bonds-Corporate High Yield Sanior Bank Debt Other M&A Advisory Onter M&A Advisory Bridge Leans B	Senior Bank Debt Divestiture Advisory Bonds-Corp, Investment Grade Bridge Loans Bridge Loans Private Placement-Equity	Acquisition Advisory Acquisition Advisory Acquisition Advisory Bonds-Corporate High Yield Senior Bank Debt Acquisition Advisory Equity-Rights Senior Bank Debt Acquisition Advisory Block Trade Divestiture Advisory Block Trade Divestiture Advisory Bonds-Corporate High Yield Senior Bank Debt	Divestiture Advisory Bonds-Corporate High Yield Sanior Bank Debt Bonds-Corporate High Yield Serior Bank Debt Equity-IPO Equity-IPO Equity-Secondary Acquisition Advisory Acquisition Advisory Bonds-Corporate High Yield Equity-IPO Equity-IPO Equity-IPO Equity-IPO
DEAL Aurora Communications - general advisory (D012856) Citadel Broadcasting - IPO (D023066) Cumulus Media - secondary offering (20,02) (D022916)	DirecTV USA - bridge financing (4.0 Q2) (D020076) DirecTV USA - bridge financing (4.0 Q2) (D020076) Ectostar - General Advisory (Mendi) (D016541) Ectostar - Advisory (Mendi) (D016541) Ectostar - Advisory (Mendi) (D016727) Ectostar - Advisory (Mendi) (D016727) Ectostar - acqn advisory and financing (5M - HE) (D014801) Ectostar - acqn advisory and financing (5M - HE) (D014801) Emmis Communications - Block Trade (20 Q2) (D021808) Emmis Communications - General advisory (Project Football) / Football (D026447) Emmis Communications - general advisory (Project Football) / Football (D026447) Emmis Communications - general advisory (Project Football) / Football (D026447) Emmis Communications - general advisory (Project Football) / Football (D026447) Emercom Communications - secondary offering (10 Q2) (D020688) Hughes/PanAmSat - Project Pelican/Interim Intanchig 10Q2 / Pelican 1 (D015859) MediaNation - Sponsoring Agreement (D027084) MediaNation - Sponsoring Agreement (D027084) Radio One - No forting (20 01) (D012201) Sinclair Broadcasting - HY offering (40 Q2) (D026013) Sinclair Broadcasting - HY offering (40 Q2) (D026013)	Sinclair Broadcasting - bank financing (3Q 02) (D021892) SuperBodio - general advisory (D000577) Viacom - IG offering (3Q 02) (D002676) Vivendi Universal Enterlainment - Refinancing (D028588) Vivendi Universal Enterlainment - Refinancing (D028588) IBiquity Digital - Private Placement (Q2 02) (D013707)	BC Partners - acqn of BertelsmannSpringer (Chess) / Chass ** (D024783) Barn Capital/TH Lee et c. EXCLUS/IVTY for Houghton Mifflin / Versalie (D025086) Bain Capital/TH Lee et c. EXCLUS/IVTY for Houghton Mifflin / Versalie (D025086) Bain Capital/TH Lee et c. EXCLUS/IVTY for Houghton Mifflin / Versalie (D025086) Bain Capital/TH Lee et c. EXCLUS/IVTY for Houghton Mifflin / Versalie (D025086) Bain Capital/TH Lee et c. EXCLUS/IVTY for Houghton Mifflin / Versalie (D025086) Bain Capital/TH Lee et c. EXCLUS/IVTY for Houghton Mifflin / Versalie (D025086) Johnston Press - Acqn advisory for RIM / Pacific (D014213) Johnston Press - R680mm debt financing for RIM exquisition / Jupiter - (D014849) Johnston Press - R680mm debt financing for RIM exquisition / Jupiter - (D014849) Taylor & Francis - pot acqn of Ellexvell STM publishing (Karka) / Karka (D022841) Vivendi Universal - disposal of US stakes (D025431) Vivendi Universal - Buss French assets M&A/ECM (ex. Technologies) / Cantabil (D025286) Yell - US\$40mm financhg for acqn of Mcleod Publishing (D020465)	Aurora Communications - general advisory (D012858) CarlyletWelsh - acq fincg for Qwest Dax West(Phase II) / Phase 2 (D025662) CarlyletWelsh - acq fincg for Qwest Dax West(Phase II) / Phase 2 (D025662) CarlyletWelsh - acq fincg for Qwest Dax East (Phase II) / Phase (D023603) CarlyletWelsh - acd fincg for Qwest Dax East (Phase I) / Phase (D023603) CarlyletWelsh - acd fincg for Qwest Dax East (Phase I) / Phase (D023603) CarlyletWelsh - acd fincg for Qwest Dax East (Phase I) / Phase (D023603) Cladel Broadcasting - PO (D023069) Cumulus Media - secondary offering (20 02) (D022916) Emmis Communications - general advisory (Project Football / Football (D026447) Emericom Communications - HY offering (10 02) (D020888) Enfercom Communications - HY offering (10 02) (D020888) Leap Frog Enterprises - IPO fhancing (10 015309) Medianation - HK\$445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)
BANKER Am ing, Jeffrey			Austin, Geoffrey	Carey, Charlas

	FRANCHISE - REVENUE 2003-0; 主 EUROS CHOMA	E & PIPELINE BY MD & DIR 11-15 (Vided) 35 in Odo'S 24 inedia.		DEC	YTD DEC	NAC	2003	FRANCHISE
BANKER Madinnes, Bruce	DEAL Bertalsmann - Project Rook / Rock., (D014619) Digiturk - sell-side advisory (D025150) Garprom - sell-side advisory Media to Sputhik Group (Astra) / Astra * (D013840) Garprom - sell of Garprom Media to Sputhik Group (Astra) / Astra * (D013840) ProSileben - HY and debt refinancing (D022609) ProSileben - Hy and debt refinancing (D022609) ProSileben - strategic divestiture advisory - Project Phoenix (D023812) StoryFirst - valuation of Russian assets (D022600) Texas Pacific Group - IPO (Hunter) / Hunter * (D022792)	PRODUCT Acquisition Advisory Divestiture Advisory Divestiture Advisory Fairness Option Valuation Bonds-Corporate High Yield Senior Bank Debt Merger Advisory Defense Advisory Caluation Equity-IPO	PROB N/A 100% 25% 75% N/A N/A N/A N/A N/A N/A 0%	VALUE VALUE 1	m.	VALUE	FRANCHISE PIPELINE 100 3,000 250 250 1000 10,000	PUTURE PIPELINE
Morris, J L Malcolm	AOL Time Warner - convertible offering (3Q 02) (DQ24044) Hughes/PanAmSat - Project Pelican/intentm financing 1Q02 / Pelican 1 (D015959) Hughes/PanAmSat - Project Pelican/intentm financing 1Q02 / Pelican 1 (D015969) Pinnacle Holdings - general advisory (2001) (D010199) Spectrasite Holdings - Falmess Opinion (SBC) (D022702) TIM Brazii - Project Eliei/Phase 1 (strategic alliance) / Eliei - 1. (D014121) TY Globo - Project Waves / Waves (D013928)	Equity-Convertible Bonds Bonds-Corporate High Yield Senior Bank Debt Divestiture Advisory Falmess Ophinon Other M&A Advisory Divestiture Advisory	%	00	5,480 5,960 960 533 1,578		9,457	
Paul, Gregory R.	AMC Entertainment - acq financing for General Chrema (D013389) Acme Communications - general advisory (D003386) Acme Communications - general advisory (D003386) Acme Communications - general advisory (D003386) Galaxy, Latin America - HY bond offering (10 01) (D002033) Kerasotes Theaters - Bank Financing (30 02) (D021255) Lin Tielavision - IPO (D020127) Loews Cinplus Entertainment - axi financing (10 02) (D0146576) Young Broadcasting - HY Offering (40 01) (D014981) Young Broadcasting - general advisory (Kron Station) (D025304)	Bonde-Corporate High Yield Divestiture Advisory Divestiture Advisory Bonde-Corporate High Yield Senior Bank Debt Equity-IPO Sonior Bank Debt Bonde-Corporate High Yield Divestiture Advisory	N/A N/A N/A N/A N/A N/A N/A N/A		462 1,505 869 10,033 1,930 527	5	355	
	Kerasotes Theaters - Bank Financing (3Q 02) (D021255) Loews Cineplex Entertainment - exit financing (1Q 02) (D016576) Young Broadcasting - HY Offering (4Q 01) (D014961)	Senior Bank Debt Senior Bank Debt Bonds-Corporate High Yield	A A A		659 1,930 527			
Trun-Hohenstein, Christian	Bertalsmann - Project Rock / Bock (D014619) Bertalsmann - USD 1,450 bn syndicated loan facility - Jan02 (D023640) Deutsche Telekom - Sale options for 16% stake in SES (D011449) Fininvest - (Focus) / Focus (ex-Silimfast) (D016069) Fininvest - (Focus) / Focus (ex-Silimfast) (D016069) Fininvest - (Focus) / Focus (ex-Silimfast) (D016069) Fininvest - Erandis - pot acqn of Blackvell STM publishing subs (D012872) Vivendi Universal Entertainment - Refinancing (D025659) Vivendi Universal Entertainment - Refinancing (D025558)	Acquisition Advisory Short Term Finance Divestiture Advisory Fatness Opinion Fatness Opinion Acquisition Advisory Acquisition Advisory Bridge Loans Bridge Loans	NIA NIA 75% 25% NIA NIA NIA		2,010 4,191 500	, , , , , , , , , ,	8,000 250 250 4,000 1,000	
	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) BusinessWire - general advisory (D005885) Concast - acq fine grot AT&T Broadband (participant bank) (D020813) Digital River - block (trade (40, 01) (D016304) Liberty Media - Acqn opportunities in Europe (D016262) TMP Wonfowke - Project University / University (10013407) Vivendi Universal - disposal of US stakes (D025431)	Divestiture Advisory Divestiture Advisory Sentor Bank Debt Equity-Secondary Acquistion Advisory Acquistion Advisory Acquistion Advisory Advisory Advisory Block Trade Divestiture Advisory Bonds-Corp. Investment Grade	N/A 50% N/A N/A 0% 0% N/A		3,670 		4,256 1,702 9,457 9,457	
	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) Comcast - acq fincg for AT&T Broadband (participant bank) (D020813) Ikon Office Solutions - convertible officing (20 (2) (D020587) Pliney Bowes - 16 officing (30, 02) (D0281 4) SONICblue - equity private placement (20, 02) (D021165)	Divestiture Advisory Senior Bank Debt Equib-Convertible Bonds Bonds-Corp. Investment Grade Private Placement-Equity	20 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8		3,670 5,025 845 160		1,702	



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			3

% Change Jan Current Year Probability 2003 Full 2002 Full BMY 2002 Fractise Year Fractise Thu 1237 Weighted Year Year 2002 Full Full Year 27 160% 591 31,765 2,157 2,748 23,370 (20,622) 100% 7,566 12,655 3,166 10,722 18,730 (3,06) NA 7,566 12,655 3,166 10,722 13,832 18,640 NA 7,666 79,542 36,528 44,194 32,652 11,532 53% 7,566 79,542 3,6528 44,194 32,652 11,532 89% 7,566 79,542 3,6528 44,194 32,652 11,532 89% 7,667 22,994 2,410 2,410 30,444 (28,06) NA NA 22,994 2,410 2,410 31,362 (3,692) 10% 10% 1,667 1,189 1,189					000000000000000000000000000000000000000			D actange	2 2 2				Full Your		
Franchise Fran		Dec	YTD(Dec)	Prior YTD	YTD ATD	% Change	Jan	Current Year	Probability	2003 Full		B/W 2002	Forecast over	0000	0000
1,036 23,370 1,036 23,370 1,036 23,370 1,036 23,370 1,036 23,370 1,036 23,370 1,036 23,370 1,036 23,370 1,036 23,370 1,036 23,370 1,036 23,370 1,036 2,0370 1,036 1,0370 1,036 1,0370 1,036 1,0370 1,036 1,0370	PRODUCT	Franchise	Franchise	Franchise	Franchise	Yearover	Franchise	Thru 12/31 Pipeline	Weignted	Year Forecast	Year Actual	Actual	2002 Full feat Actual	Year Plan	Full Year Plan
Overany 1,056 23,370 14,212 9,199 694h 5941 31,705 2,157 2,148 23,570 (20,622) NVA 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,530 1,580 1,486 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,586 7,866															
1,056 23,370 1,700 1,7	M&A	1,056	23,370	14,212	9,159	%4%	581	31,705	2,157	2,748	23,370	(20,622)	%89•	25,650	(5,280)
1,056 23,370 1,4382 8,989 63% 681 31,706 2,187 2,748 23,370 (20,621) 98% 25,680 10,690 12,947 11,13 6% 7,586 10,722 13,722 13,722 13,722 13,722 13,722 13,722 13,722 13,722 13,722 13,722 13,722 13,722 13,722 13,722 13,722 13,822 13,840 14,28% 7,330 10,690 14,29% 14,860 14,944 12,862 14,060 14,944 14,864 14,944 1	Other Advisory	•	٠	170	(170)	-100%				٠	•	•	N/A		
Particular Par	Total Advisory	1,056	23,370	14,382	8,989	63%	591	31,705	2,157	2,748	23,370	(20,622)	-88%	25,650	(2,280)
Particular Par	1000		_			2		,	,	. 1			Ą	•	
13.622 18.64 14.254 14.646 14.254 14.646 14.254 14.646 14.254 14.646 14.254 14.646 14.254 14.646 14.254 14.646 14.254 14.646 14.254 14.646 14.254 14.646 14.254 14.646 14.254 14.646 14.254 14.646 14.254 14.646 14.254 14.646 14.254 14.646 14	ABL Organization		18 730	17.818	1113	2 2	7.556	12 625	3 156	10.722	18.730	(8,008)	43%	7,330	11,400
3,021 32,562 18,502 14,060 76% 7,566 72,994 2,410 30,454 (28,045) -92% 1,1532 36,70 1,4560 1,1432 37% 22,994 2,410 30,454 (28,045) -92% 1,1502	Loverage Loan Faces		13.832	885	12.947	1464%		66.916	33,472	33,472	13,832	19,640	142%	7,330	6,502
1,000	Project Finance				•	A'N	•	•				•	N/A		
12,562 18,602 14,060 76% 7,566 78,542 36,628 44,194 32,652 11,532 36,74 14,660 10,609 53% 10,609 53% 10,609 10,609 11,432 10,609 11,432 11,562 11,	1 everaged Portfolio Revenue		•	,		A/A					•	•	A N	•	
126 30,454 19,845 14,060 76% 7,566 79,542 35,628 44,194 32,410 30,454 (18,045) -92% 14,060	Bos Estate Investment Ranking	_	•	•	•	N/A		•		•	,		ΝΆ		•
126 30,454 19,845 10,809 63% 10,809 10,804	Total Debt Products	3,031	32,562	18,502	14,060	76%	7,566	79,542	36,628	44,194	32,562	11,632	36%	14,660	17,902
126 31,484 1854 1930 3378 22,394 2,410 2,410 31,362 (28,962) 100% 31,362 (28,962) 100% 31,362 (28,962) 100% 31,362 (28,962) 100% 31,362 (28,962) 100% 31,362 (28,962) 100% 31,362 (28,962) 100% 31,362 (28,962) 100% 31,362 (28,962) 100% 31,362 (28,962) 100% 31,362 (28,962) 100% 31,362 (28,962) 100% 31,362 (28,962) 100% 31,362 (28,962) 100% 31,362 (38,962) 100% 31,362 (38,962) 100% 31,362 (38,962) 100% 31,362 (38,962) 100% 31,362 (38,962) 100% 31,362 (38,962) 100% 31,362 (38,962) 100% 31,362 (38,962) 100% 31,392	:			.,	000	i		200		• ;	30.462	(38.0.45)	7000		30.454
126 11,362 19,301 11,432 57% 22,394 2,410 2,410 31,362 (28,962) 82% 26,600	Edulty Underwriting	07	404'06	24.0	800,01	2000	•	-cc 33	ż.	7	100	(800)	100%		808
126 31,362 19,330 11,432 67% . 22,394 2,410 2,410 31,362 (28,962) 92% 26,660 N/A N/A N/A N/A . 2,866 (2,869) 100% . 2,866 (2,869) 100% . 100% . 100% . 100% . 100% . 100% . 100% . 100% . 100% . 100% . 100% . 100% . 100% . 13,322 8,532 6,133 10% . 134,241 41,195 49,352 88,552 (39,60)46% . 7,330	Private Placement-Equity	•	2	8	070	0,400	•		•		3	(222)	N/A	•	
126 31,382 19,930 11,432 57% 22,594 4,410 31,382 (2,850) 100% 100% 11,000 100%	Structured Equity Transactions Group					Y.	•			27.5		100000	/8000	76.000	6 74.3
N/A	Total Equity	126	31,362	19,930	11,432	22%	•	22,994	2,410	2,410	31,362	(795'97)	9/.78	70,660	71,16
or (73) (1.189) (1.085) (1.189	Cathell Barnett / Tresect / Allocation	_	•	•	,	φ'n			•				N/N		
Fr (73) (1,189) (1,108) (1,100) (1,108	Other Global Markets		•	•	,	Ą		•		•		•	ď.		
For (7.3) (1,189) (1,085) (2,683) -100% (1,139) (1,199	Signature of the state of the s		2.856	7.194	(4,338)	%09-	,				2,856	(2,856)	.100%	•	2,856
orher (73) (1.189) (1.085) (1.13) 10%	1 easty PE / Telecom / La Portfolia - NIM	•		2.683	(2.683)	-10%		,		•		•	₹ X	•	•
Other (73) 1,667 8,792 (7,139) -81% 7,330 7,330 7,330 7,330 4,140 88,952 61,606 27,346 44% 8,167 (134,241 41,195 49,352 88,952 (39,500) -46% 7,320	Detector Investing / Off Personal Other	(£Z)	(199)	(1.085)	(113)	10%		•	,	•	(1,199)	1,199	-100%	•	(1,199)
4,140 88,952 61,606 27,346 44% 8,167 134,241 41,195 49,352 88,352 (39,600) 46% 73,290	Total Legacy Portfolios / Cross Selling / Other	(62)	1,667	8,792	(7,135)	-81%		٠			1,667	(1,657)	.100%	7,330	(5,673)
	Total Comments Floance Deadure	4 140	88 952	84.606	27.346	44%	8.167	134.241	41.195	49,352	88,952	(39,600)	.46%	73,290	15,862
	וחושו כתלהמופוב כווופוורב ביסחמנו		20000												

Nobs:
1) Desis are included within the group on the basis of senior banker involvement per client manager for booked deals and pipeline deals
2) 2003 Plan not yet available

PRODUCT	DEAL	Franchise Revenue Dec	Franchise Revenue YTD(Dec)	Franchise Revenue Jan	Other Coverage Groups
	Acme Communications - general advisory (D006356) Albritton Communications - General Advisory (News Ch 8) (D020686) AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) Aurora Communications - general advisory (Project Twist & Shout) / Twist & Sh (D010328) Echostar - acqn advisory and financing (GM - HE) (D014601) Echostar - General Advisory (Vivendi) (D016541) Echostar - General Advisory (Vivendi) (D016541) Endmank Communications - general advisory (Project Football) / Football (D026447) Llandmank Communications - general advisory (Project Football) / Football (D013401) Spectrastic Holdings - Acqn opportunities in Europe (D016262) Pinnacle Holdings - Acqn opportunities in Europe (D016262) Pinnacle Holdings - Fairness Opinion (SBC) (D022702) Spectrastic Holdings - Fairness Opinion (SBC) (D022702) SuperRadio - general advisory (D006577) TiM Brazil - Project Efell/Phase 1 (strategic alliance) / Eifel - 1, (D014121) TMP Worldwide - Project University / University 1 (D013407) Tribune Co - general advisory (radio assets) (D002234) TY Globo - Project Waves / Waves (D013628)		111 3,670 1,032 (145) 8,686 96 203 244 960 1,524 533 297 1,578 3,408 1,086 1,086		None NA Lev Fin EUR TELE, NA TELE None None None None EUR SPON, EUR TELE NA LEV Fin NA LEV Fin NA FIN SPO None EUR TECH None EUR TELE None LUA LA None LUA LA None LUA LA
Total M&A		1,056	23,370	591	. 1
Total Advisory		1,056	23,370	591	
Total HYCM	Amonton Continuingators - 17 (40, uz) (JUZD409) AMC Entertainment - acq financing for General Cinema (D013398) CarlylefWelsh- acq financing for General Cinema (D013398) CarlylefWelsh- acq financing for General Cinema (D023503) Echostar - HY offering (Hughes Electronics) (D016727) Entercom Communications - HY offering (10, 02) (D020688) Galaxy Latth Amendra - HY offering (10, 01) (D020033) Gray Television - HY offering (40, 01) (D012584) Hughes/PanAmSat - Project Pelican/Interim financing 10, 10, Pelican 1 (D015959) NextMedia Group - HY offering (20, 01) (D01323) Radio One - HY offering (20, 01) (D01323) RAD Communications - HY offering (40, 02) (D02741) Sinclair Broadcast Group - HY offering (40, 02) (D021370) Sinclair Broadcasting - HY offering (40, 01) (D014235) Young Broadcasting - HY Offering (40, 01) (D014235) Young Broadcasting - HY Offering (40, 01) (D014961)	2.573 	462 4,666 (538) (1,505 1,505 1,505 431 5,480 (8) (8) (9) (9) (1) 105 536 1,206 537 18,730	7,566	NA FIN SPO, NA Lev Fin NA FIN SPO, NA Lev Fin NA Lev Fin NA Fin SPO, NA Lev Fin Na Fin SPO, NA Lev Fin None None None None None None None Non
Total Loverage Loan Fees	Gray Television - bankequity financing (4Q UZ) (U022657) Hughes/PanAmSat - Project Pelican/Interim financing 1Q02 / Pelican 1 (D015959) Kerasofes Theaters - Bank Financing (20 (D01265) Loews Cheplex Entertainment - exit financing (1Q 02) (D016576) Vivendi Universal Entertainment - Refinancing (D025556)	, , , , ,	1,297 5,960 659 1,930 1,125 13,832		NA Lev Fin NA FIN SPO, NA Lev Fin Nane NA FIN SPO, NA Lev Fin EUR SPON, EUR MEDIA

	FRANCHISE - REVENUE BY DEA AS OF, 15-JAN-2003 EUROS IN 000'S NA MEDIA				
PRODUCT	DEAL	Franchise Revenue Dec	Franchise Revenue YTD(Dec)	Franchise Revenue Jan	Other Coverage Groups
Total Debt Products		3,031	32,562	7,566	
	Cumulus Media - secondary offering (20 02) (D022916)		5.134		Sone
	Digital River - block trade (4Q 01) (D016304)	1	855		e co
	Emmis Communications - Block Trade (2Q 02) (D021959)	٠	2,206	,	None
	Entercom Communications - secondary offering (1Q 02) (D020128)	ſ	4,553		None
	Gray Television - bank/equity financing (4Q 02) (D022657)	1	5,287	•	NA Lev Fin
	Ikon Office Solutions - convertible affering (2Q 02) (D020657)	•	5,025	1	None
	Internet Capital Group - IPO (D990806)	•	296	•	EUR TECH, NA CON
	Leap Frog Enterprises - IPO financing (D016309)	•	688		NA CON, NA FIN SPO
	LIN Television - IPO (D020127)	. ;	10,033	•	NA FIN SPO
	MediaNation - HK\$445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	126	(4,595)	•	CHINA, NA FIN SPO, ASIA SPON
	MediaNation - Sponsoring Agreement (D027084) Dadio One : Secondari Officials /20 กรุ่า (กกรสุดชา)		65		ASIA SPON, CHINA, NA FIN SPO
	Kaulo Orie - Secondary Otternig (20 oz.) (D021001) XM Satellite Radio - Secondary offering (20 02) (D022418)		761		A FIN SPO
Total Equity Underwriting		126	30,454		
	iBeam Broadcasting-Warrant Income Realized/Unrealized (M1590)	,	ĵ	•	None
	iBeam mtm (M1574)		Ξ	•	None
	iBiquity Digital - Private Placement (Q2 02) (D013707)	, ,	749	•	NA P PLMT NA D DI MT
Total Private Placement-Equity	John Course - equity private praceriterit (20, 02) (002,1100)		808		
					•
Total Equity		126	31,362	•	
	AOI Time Warner inc - IG Bond (M3404)	,	14		Zone
	Pitney Bowes - 1G offering (30.02) (D028114)	•	245		None
	Scholastic Coro - 1G offering (10 02) (D020146)	,	133	,	ouo.
	Viacom - IG offering (3Q 02) (D025676)	ı	657	•	None
	Walt Disney - \$450mm - IG Bond (D024828)	,	98	,	None
	Walt Disney - IG Bond (M3182)	,	982		None
Total GM DCM JV			2,856	٠	1 4
	ON Time Merces Strategies and and Addition	(44)	/105/		9000
	Comeast Cable - Strategic Lending Contract (M2222)	<u> </u>	(355)	•	None
	Infinity Broadcasting - Strategic Lending Contract (M2221)	(56)	(739)	1	None
Total Principal Investing / PE Exceptions / Other	E Exceptions / Other	(73)	(1,199)	•	
C. College of College	6 x 11 x x 1 Ash x	(22)	4 6.67		
Total Legacy Fortionos / Cross Sening / Other	oss sening / Other	(63)	100,1		•
Total Corporate Finance Product	NATION	4.140	88.952	8.157	
ווומיים ווומיים ווומיים ווומיים	10000		*****	12162	

		FRANCHISE - P AS OF 1 EUROS NA 1	PIPELINE BY 15-JAN-2003 S IN 000'S	DEAL							
The second second						Velue					U
					Franchise Value	e value					a
							Balance Of	;	Franchise	Probability Weighted	J. 1.C
PRODUCT	DEAL	PROBABILITY	Jan	Feb	Mar	Apr	Year 2003	Future Years	Total	Pipeline	,, -
	Acme Communications - general advisory (0006356)	75		,	•	355	•	(355)	355	266	C۷
	BusinessWire - general advisory (D005685)	25		•		ı	4,256	•	4,256	1,064	,-(
	nmunications (D027038)	52		•	•	•	3,310	, ,	3,310	979	J
	Emmis Communications - general advisory (Project Football) / Football (D026447)	0 (•	•			9.457		9.457		'+
	Vivendi Universal - disposal of US stakes (D025431)	> C			. ,		2,837		2,837	•	-
Total MR.A	Young broadcasting - general advisory (Nion Station) (D023304)	>			٠	366	31,350	(355)	31,705	2,157	-1
2001											<u>ں</u>
Total Advisory	V					355	31,350	(365)	31,705	2,157	_
		ť		,	2 347			(2.317)	2.317	629	,-r
	Alibritton Communications - acq financing for Fisher Commun (U02/03/)	27	,		<u>.</u> .		8669		866'9	1,750	ZI,
	Carlyle/Weish - acq fncg for Qwest Dex West(Phase II) / Phase Z (Uuzbecz) DirectV 1934 - Aridos financing (40 00) (D000076)	25 25		. •		3,310	,	(3,310)	3,310	828	4 I
Total HYCM					2,317	3,310	866'9	(5,627)	12,625	3,166	
	Noode State Control of the Sta	ç	1		5 674	•		(5.674)	5,674	1,419	_ [
	Carlyle/Yveisn - acq incg for Qwest Dex Yvest(Filase II) / Filase Z (Dozoboz)	<u>2</u> 95	•	•	1,702	٠	•	(1,702)	1,702	851	<u>ر</u>
	Contross - and integral of Arias in page and pag	S &		•	17,779	•	,	(17,779)	17,779	068'8	<i></i>
	Echostar - acqn advisory and financing (GM - HE) (D014601)	90	32,722		•	,	•	(32,722)	32,722	16,381	ul
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	100	5,201	٠	. 0	•		(5,201)	5,201	102,6	111
	Sinciair Broadcasting - bank financing (3Q 02) (D021892)	ט גי			1 000			(1,000)	000	750	JI
Total Levera	Vivendi Universa Entertainment - Remanding (Duzsoso) Total Leverada Loan Fees	2	37,923	٠	28,993		,	(66,916)	66,916	33,472	IL \
			17 091		34.340	3.310	6.998	(72.543)	79,542	36,628	ו כ
Total Debt Products	roducts		22010								-0
	AOL Time Warner - convertible offering (3Q 02) (D024044)	0		٠	9.457		•	(9,457)	9,457	•	
	Citadel Broadcasting - IPO (D023066)	0			2,837		, ,	(2,837)	7,83/	. 6	
	MediaNation - Sponsoring Agreement (D027084)	75			, ,		- - -	(1.182)	1.182	; ·	T.
	Salem Communications - secondary offering (3Q 02) (U024428)	25	9.457		701.		•	(9,457)	9,457	2,364	116
Total Equity	Viverial Coulty Underwriting		9,457		13,476		61	(22,873)	23,055	2,466	·u
					(E) ()		20	(00 072)	22.055	2 455	U
Total Equity			9,457		13,476	-	2	12.50.2	22222		١ /د
Total Corpo	Total Corporate Finance Product		47,380	·	44,787	3,666	38,409	(96,771)	134,302	41,241	J+,
											14

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				DEC FRANCHISE	YTD DEC FRANCHISE	JAN FRANCHISE	2003 FRANCHISE	FRANCHISE FUTURE
BANKER	DEAL Aurora Communications - general advisory (D012868)	PRODUCT Divesillura Advisory	NA SE	VALUE	1,032	ארטם.	1	,
Amily, center	Citadel Broadcasting - IPO (D023066)	Equity-IPO	%0		, ,	,	2,837	
	Cumulus Media - secondary offering (2Q 02) (D022916)	Equity-Secondary	N/A		5,134		3.310	. ,
	DirectV USA - bridge financing (4t, 02) (D020075)	Senior Bank Debt	20%			,	17,779	
	Echostar - General Advisory (Vivandi) (D016541)	Other M&A Advisory	Ϋ́N	•	8,686			•
	Echostar - HY offering (Hughes Electronics) (D016727)	Bonds-Corporate High Yield	A/N		(538)		d	
	Echostar - acqn advisory and financing (GM - HE) (D014601)	Acquisition Advisory Reduce Loans	20% 20%		(143)		32,722	
	Ecostar - acqn advisory and interioring (Sim - n.E.) (Co.) +50.1 Femils Communications - Block Trade (2Q.02) (D021959)	Block Trade	N/A		2,206		. • •	
	Emmis Communications - acq of Fisher Communications (D027038)	Acquisition Advisory	25%		•		3,310	
	Emmis Communications - general advisory (Project Football) / Football (D026447)	Acquisition Advisory	% & Z	. 6	. 96		, -	
	Ject Football) / Football	Acquisition Auvisory Bonds-Corporate High Yield	¥ Z	; ,	1,152	•	•	
	Entercon Communications - secondary offering (1Q 02) (D020128)	Equity-Secondary	A/A		4,553	•	•	
	Hughes/PanAmSat - Project Pelican/Interim financing 1002 / Pelican 1 (D015959)	Bonds-Corporate High Yield	۷ S	•	5,480			
	Hughes/PanAmSat - Project Pelican/linterim financing 1002 / Pelican 1 (D015959)	Serior Bank Debt	₹ A	. 5	(4.595)			
	Medianation - TK\$445.6mm IPO on GEM - 709 Bus / Bus (Asia ECM) (Doco484)	Equity-IPO	75%	} .	-	,	19	61
	MediaNation - Sponsoring Agreement (D027084)	Equity-IPO	N/A	•	65	,	•	
	Radio One - HY offering (2Q 01) (D012201)	Bonds-Corporate High Yield	N/A		@ '		•	
	Radio One - Secondary Offering (20 02) (D021881)	Equity-Secondary	۷.		7 50	,		
	Sinclair Broadcast Group - HY offering (4Q 02) (D026013)	Bonds-Corporate High Yield	4	200	351 806	. •		
	Sinclair Broadcasting - HY Offering (40 01) (0016235)	Bonds-Corporate high tield	(%		2		2.837	•
	Sinciair Broadcasting - bank financing (30, 02) (0021892)	Divestitute Advisory	₹ ₹		287	•	,	
	SuperCadio - general advisory (UCCCS77)	Bonds-Corp. Investment Grade	A/A		657	•		
	Visconi - 16 onening (52, 52) (55,555) Vivendi Universal Entertainment - Refinancing (D025558)	Bridge Loans	75%		•		1,000	
	Vivendi Universal Entertainment - Refinancing (D025558)	Bridge Loans	₹ Z		1,125	ı		•
	Biquity Digital - Private Placement (Q2 02) (D013707)	Private Placement-Equity	N/A		749			•
agrado verso	Amministrations - peoperal advisory (D012858)	Divestiture Advisory	N/A		1,032	1	• !	
CEFEY, CHAIRS	Adiola Cultiful Calculus - gailera daysol (Calvisor) (Calvisor) (Calvie/Welsh - acq frog for Qwest Dex West(Phase II) / Phase 2 (D025662)	Bonds-Corporate High Yield	52%			ı	866'9	•
	Carlyle/Welsh - acq fncg for Qwest Dex West(Phase II) / Phase 2 (D025662)	Senior Bank Debt	25%		. 768		0,0/4	
	Carlyle/Welsh- acq fncg for Qwest Dex East (Phase 1) / Phase 1 (D023503)	Bonds-Corporate High Yield Soulor Book Debi	₹ ₹		2.860		,	
	Carlyle/Weish- acq fnog for (Iwest Dex East (Phase 1) / Phase I (Duzsous)	Bouily-IPO	%	į		•	2,837	
	Citatel broadcasting - Ind (Dozsuce) Citatilis Media - secondary offering (20 02) (0022916)	Equily-Secondary	N/A	•	5,134			
	Emmis Communications - general advisory (Project Football) / Football (D026447)	Acquisition Advisory	%:	, ;	. 6	•	11,490	
	Emmis Communications - general advisory (Project Football) / Football (D026447)	Acquisition Advisory	Y S	o S	140	• 1		
	Entercorn Communications - HY offering (10,02) (0020688)	Bonds-Corporate High Yield	(<u>4</u>	, ,	4.553			
	Entercom Communications - secondary offering (14 04) (0020120)	Equity-1PO	A/N	•	688	,	٠	•
	Medianation - HK\$445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	Equity-IPO	Α'Z	126	(4,595)	•	. 6	. "
	MediaNation - Sponsoring Agreement (D027084)	Equity-IPO	75% N/A	. ,	. 10		ō ·	š ·
	MediaNation - Sponsoring Agreement (D02/084)	Books-Comprate High Yield	Ž	,	(88)		•	•
	Nextwedia Group - nt Grening (2.2. o.) (Dol 3233) RH Donnellev - acc financing for Sprint Yellow Pages (D025434)	Bonds-Corporate High Yield	N/N	•	•	7,566		•
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	Senior Bank Debt	100%		. 7		۲0 <u>2,</u> 4	
	Radio One - Secondary Offering (20 02) (D021881)	Equity-Secondary	ď S		718			
	Sinclair Broadcasting - HY Offering (4Q 01) (D016235)	Bonds-Corporate High Yield	K K Z Z		536			
	Sinclair Broadcasting • H1 difering (10 02) (D021570) Sinclair Broadcasting • Back financing (30 02) (D021892)	Senior Bank Debt	%				2,837	
		Divestiture Advisory	A/A		297		•	1
	Viacom - 1G offering (3Q 02) (D025676)	Bonds-Corp, Investment Grade	K/Z		857	•	•	
Graves, Daniel B.	Adelphia Communications • HY Offering (2Q D1) (D013200)	Bonds-Corporate High Yield	A/S		88			
	Albritton Communications - General Advisory (News Ch 8) (D020686)	Fairness Opinion	4 /2	2,673	2.573			•
	Allbritton Communications - HY (4Q 02) (D020406)	Bonds-Corporate High Yield	25%	· ·	; ;		2,317	•
	Allontion Communications and interioring for a term of community of the co							

	FRANCHISE - REI	VERUJE & PIPELINE BY MD'& DIR 2003:01:15 (Wed) EUROS IN 000'S NA Wedia.				¥		
BANKER	DEAL Gayord Entertainment - Project Worship / Worship (D013127) Gray Television - HY offering (4G 02) (D025884) Gray Television - bankraquiy financing (4G 02) (D022857) Gray Television - bankraquiy financing (4G 02) (D022857) Landmark Communications - general advisory(Ratainer 2001-02) (D014724) Salam Communications - HY offering (4G 02) (2072784) Salam Communications - secondary offering (3G 02) (D02428) Tribune Co general advisory (radio assess) (D002334)	PRODUCT Divestiture Advisory Bonds-Corporate High Yreid Equily-Secondary Serior Bank Debt Other M&A Advisory Bonds-Corporate High Yield Equily-Secondary Divestiture Advisory	7	DEC FRANCHISE VALUE 45	YTD DEC PRANCHISE VALUE 1,621 431 5,287 1,297 203 106 1,086	JAN FRANCHISE VALUE	2003 FRANCHISE PIPELINE - - 1,182	FRANCHISE FUTURE PIPELINE
Morris, J.L. Malcolm	ANY Satellite Radio - securitary orienting (20.02) (D024044) AOL Time Warner - convertible offering (30.02) (D024044) Hughes/PanAm5at - Projed Pelacanithiderin triancing 1002 / Pelican 1 (D015959) Hughes/PanAm5at - Projed Pelacanithiderin financing 1002 / Pelican 1 (D015959) Primade Holdings - general advisory (2001) (D010190) Spectrasite Holdings - Fariness Opinion (SBC) (D022702) TIM Brezit - Project EfferPhase 1 (strategic alliance) / Effel - 1. (D014121) TV Globo - Project (Wayes - (W018628)	Equity-Conventible Bonds Bonds-Corporate High Yield Senior Bank Debt Divestiture Advisory Enimess Opinion Other M&A Advisory Divestiture Advisory	% 4 4 4 4 4 4 4 7 2 2 2 2 2 2 2 2 2 2 2 2	96	5,480 5,960 960 533 1,578 89		9,457	
Paul, Gregory R.	AMC Entertainment - acq financing for General Cinema (D013398) Acme Communications - general advisory (D006366) Acme Communications - general advisory (D006369) Galaxy Latild America - HV broad refining (10 01) (D002033) Kerasotes Theaters - Bank Financing (30 02) (D021256) LIN Television - IPO (D020127) Lowev Cinciplex Entertainment - exit financing (10 02) (D016576) Young Broadcasting - HV Offering (40 01) (D014861) Young Broadcasting - general advisory (Kron Station) (D025304)	Bonds-Corporate High Yield Divestiture Advisory Divestiture Advisory Bonds-Corporate High Yield Senior Bank Debt Equity-IPO Senior Bank Debt Bonds-Corporate High Yield Divestiture Advisory	7,7,7,7,7,7,7,7,7,7,7,7,7,7,7,7,7,7,7,		462 1,505 659 10,033 1,930	65	355	
Silver, Ellen L.	Karasotes Theaters - Bank Financing (3G 02) (D021255) Loews Cheplex Entertainment - exit financing (1G 02) (D016576) Young Broadcasting - HY Offering (4G 01) (D014981)	Senior Bank Debt Senior Bank Debt Bonds-Corporate High Yield	N M M		659 1,930 527		, , ,	
Triffo, Dyan	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) BusinessWire - general advisory (D005685) Comcast - acq fruce for AT&T Broadband (participant bank) (D020813) Digital River - block trade (40 01) (D016304) TMP Worldwide - Project University / University 1 (D013407) TMP Worldwide - Project University / University 1 (D013407) Vivend Universal - disposal of US stakes (D025431) Vivend Universal - disposal of US stakes (D025431) Walt Disney - \$450mm - 1G Bond (D024828)	Divestiture Advisory Divestiture Advisory Senior Bank Debt Equity-Secondary Acquistion Advisory Acquistion Advisory Block Trade Divestiture Advisory Bonds-Corp. Investiment Grade	N/A 50% 50% N/A N/A 0% 0%		3,870 		4,256 1,702 	
Yung, Sun J.	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) Comcast - acq fincg for AT&T Broadband (participant benk) (D020813) Ikon Office Solutions - convertible offering (20.02) (D020857) Pitney Bowes - IG offering (30.02) (D028114) SONIOLibus - equity privise placement (20.02) (D021165) Solvinito Alvaira - acquity privise placement (20.02) (D021166)	Divestiture Advisory Senior Bank Debt Equity-Convertible Bonds Bonds-Corp, Investment Grade Private Placement-Equity Acquisition Advisory	N		3,670 - 5,025 845 160 1,524		1,702	

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	Future Year Pipeline Probability Weighted(2)					, ,							•			
	Future Year Pipeline(2)								. ,		•		. ,			
	B/W 2002 Full Year Plan	(20,365)	(20,365)	(1,003)	(888'7)		(4,002)	26,103	. 1	(2,817)	٠,		4,191	(4,074)	(31,259)	
	2002 Full Year Plan	28,920	28,920	8,265	9,20		16,525			28,920				8,265	82,630	
	2003 Fuil Year Forecast	17,102	17,102	9,106	706'/	, ,	17,008	36,342		36,342	ı		4,191	4,191	74,643	
	Bai Of Cur Year Probability Weighted Pipeline	8,547	8,547	1,844	2,541		4,486	10,239		10,239	•				23,272	
SUMINARY	Balance Of Current Year Thru 12/31 Pipeline	59,171	59,171	3,688			8,471	44,967	, ,	44,957	٠			,	112,589	
FRANCHISE - REVENULS & PIPELINE SUMMAR AS OF 15-JAN-2003 EUROS IN 000'S EUROPE MEDIA. (1)	Jan Franchise Revenue			, ,	. ,			•		,	•					deals
HISE - REVEN AS OF : EUROP	B/W PRIOR YTD Franchise Revenue	(6,793)	(8,793)	4,770	(0/8/6)	• ,	(1,200)	6,238	(162)	6,078	. ((90C) (15,705)	4,191	(12,414)	(18,331)	sals and pipeline
FRANG	Prior YTD Franchise Revenue	18,347	18,347	2,492	187,11		13,722	20,865	162	21,027	, 6	15,705		16,605	69,701	er for booked d
	YTD(Dec) Franchise Revenue	8,555	8,555	7,262	197,6		12,523	26,103	• •	26,103	•		4,191	4,191	61,371	oer client manager for booked deals and pipeline deals

Dec Franchise Revenue 410

PRODUCT

M&A Other Advisory Total Advisory

Notes; 1) Deals are included within the group on the basis of senior banker involvement per 2) Ba ance of Pipeline includes all future years

CONFIDENTIAL

Capital Benefit / Treasury Allocation
Other Global Markets
GM CCM JV
Legave F/ Telecom / LA Portfolio - NIM
Principal Invasting / PE Exceptions / Other
Total Legavy Portfolios / Cross Selling / Other

Equity Underwriting
Private Placement-Equity
Structured Equity Transactions Group
Total Equity

ABL Origination
HYCM
Leverage Loan Fees
Project Finance
Leveraged Portfolio Revenue
Real Estate Investment Banking
Total Debt Products

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	FRANCHISE - REVENUE BY DEAL AS OF: 15-JAN-2003 ** EUROS IN 000'S EUROPE MEDIA.				
PRODUCT	DEAL	Franchise Revenue Dec	Franchise Revenue YTD(Dec)	Franchise Revenue Jan	Other Coverage Groups
m r O = 0 > 1 & 0 + 1	Bertelsmann - Project Rock / Rock., (D014619) Fininvest - (Focus) / Focus (ex-Slimfast) (D016069) Gazprom - sale of Gazprom Media to Sputnik Group (Astra) / Astra * (D013840) Impressa/Cofina -pot merger of Impress aw/ Investec (Ice Cube) / Ice cub (D015714) JCDecaux - acquisition advisory - Project Daedalus / Daedalus. (D022235) Johnston Press - Acqn advisory for RIM / Pacific. (D014213) StorSieben - merger advisory with Kirch Media (Pit Concordia) / Concord (D014982) StorSieben - valuation of Russian assets (D025060) Taylor & Francis -acqn of Kluwer Academic Publishing (Kafka) / Kafka (D022841) TP- Project Zamora (Latin American Accusistions) / Zamora . (D993871)	260 (12) (12) 172	2,010 500 2,367 77 77 30 2,188 750 352 172		None ITALY EUR TECH, Rus. & Turk. Oth. Eur., PORTUGAL EUR TECH, FRANCE UK EUR TECH None EUR TECH RANCE HANCE UK RON, UK
Total M&A		410	8,555		
Total Advisory		410	8,555	•	
P Y	ProSieben - HY and debt refinancing (D022609) Yeli - US\$40mm financing for acqn of Mcleod Publishing (D020465)		5,333	1 4	EUR SPON EUR SPON
			797')	•	
D T Total Leverage Loan Fees	Johnston Press - £680mm debt financing for RIM acquisition / Jupiter (D014834) ProSieben - HY and debt refinancing (D022609) TF1 - EUR 350mn refinancing - July 2002 (D022100) Vivendi Universal Entertairment - Refinancing (D025558) Yell - US\$40mm financing for acqn of Mcleod Publishing (D020465)		1,980 1,712 151 1,125 292		EUR SPON, UK EUR SPON, GERMANY None EUR SPON, NA MEDIA EUR SPON
יסמו בפעפומאפ בסמון בפפ		•	5,261		
Total Debt Products		*	12,523		
¬ ¬ α . >	JCDecaux - IPO (project Fox) / Fox (D004897) Johnston Press - rights issue for acqn of RIM (D022644) Publicis Groupe SA - convertible bond Q1 2002(King / King * (D016091) Viventi I Iniversal - mandatory convertible bond (D02623)		(1,629) 1,649 3,747		None UK FRANCE
Total Equity Underwriting	Concession and Contraction		26,103		
Total Equity		-	26,103		
Bertelsmann - USD 1 Total Principal Investing / PE Exceptions / Other	Bertelsmann - USD 1,450 bn syndicated Ioan facility - Jan02 (D023640) Exceptions / Other		4,191		None
Total Legacy Portfolios / Cross Seiling / Other	ss Seiling / Other	-	4,191	٠	5 7
Total Corporate Finance Product	luct	411	51,371		

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		Probability Weighted Pipeline	1,135 500 500 750 100 1,125 1,250 1,000 1,000	8,547	8,547 1,844 1,844	1,891 750 2,641 4,486	1,875 6,000 2,364 10,239 10,239 23,272	
		Franchise Revenue Total	1,135 5,000 2,000 6,000 3,000 100 2,500 4,500 4,000 4,000 9,457	59,171	59,171 3,688 3,688	3,783 1,000 4,783 8,471	15,000 2,500 8,000 10,000 9,457 44,957 44,957	
		Future Years	(1,135) (5,000) (2,000) (2,000) (100) (250) (5,000) (10,000)	(26,485)	(3,688) (3,688)	(3,783) (1,000) (4,783) (8,471)	(2,500) - - (9,457) (11,957) (11,957) (46,913)	
		Balance Of Year 2003	6,000 4,500 4,729 4,000 4,000 9,457	32,686	32,686		15,000 8,000 10,000 33,000 33,000	
	e Value	Apr	.00	5,000	5,000		9,000	
	Franchise Value	Mar	3,000	18,100	18,100	1,000	2,500 2,500 2,500 21,600	
AL		Feb de	2,000	2,250	2,250 3,688 3,688	3,783 3,783 7,471	9.721	
PELINE BY DE JAN-2003 IN 000'S		Jan	35	1,135	1,135		9.467 9.467 9.467 10,682	
ANCHISE - PII AS OF 15 EUROS		L PROBABILITY	25 25 25 25 25 25 25 25 25 25 25 25 25 2		90	50 75	75 75 75 75 75 75 75 75 75 75 75 75 75 7	
Н		PRODUCT DEAL	,	Total M&A	Total Advisory Bain Capital/TH Lee etc - EXCLUSIVITY for Houghton Mifflin / Versaille (D025086)	Bain Capital/TH Lee etc - EXCLUSIVITY for Houghton Mifflin / Versaille (D025086) Vivendi Universal Entertainment - Refinancing (D025558) Total Leverage Loan Fees Total Debt Products	Axel Springer/Kirch - Secondary Offering - Project Annabelle / Annabel (D022480) BSkyB - GBP 200 million convertible bond (D020299) SES Global - \$700-thn IPO - Project Gerard2 / Gerard2 (D013535) Texas Pacific Group - IPO (Hunter) / Hunter * (D022792) Vivendi Universal - disposal of US stakes (D025431) [Total Equity Underwriting Total Corporate Finance Product	

				DEC FRANCHISE	YTD DEC FRANCHISE	JAN	2003 FRANCHISE	FRANCHISE	
BANKER Austin, Geoffrey	Chess) / Chess ** (D024783) cloughton Mifflin / Versalia (D025086) diflo. (D0144213) cloughton Mifflin / Versalia (D01840) clouze443 publishing subs (D012872) publishing subs (D012872) 25431)	Nisory Nisory Nisory Nisory Nisory Nisory Nisory Nisory Nisory	PROB 100% 11	VALUE 	VALUE 2,367 2,367 2,88 1,980 1,980	AALUE 	919ELINE 7,135 3,588 3,783 6,783 7,000 4,000		
Lovegrove, Stephen	22431) (ex. Technologies) / Cantabii (D025296) (ex. Technologies) / Cantabii (D025296) Publishing (D020465) oject Annabelle / Annabel (D022480) Chess) / Chess ** (D024783)	Uvestiture Advisory Divestiture Advisory Divestiture Advisory Bonds-Corporate High Yield Senior Bank Debt Equity-Secondary Acquisition Advisory Equity-Convertible Bonds	25% N/A N/A 0% 0% 75%		1,929 292 -		15,000		
	Bain CapitalTH Lee etc. = EXCLUSIVITY for Houghton Mifflin Versaille (1002086) Acquisition Bain CapitalTH Lee etc. = EXCLUSIVITY for Houghton Mifflin Versaille (1002086) Bonds-Cong Bain CapitalTH Lee etc. = EXCLUSIVITY for Houghton Mifflin Versaille (10025080) Bonds-Cong Bain CapitalTH Lee etc. = EXCLUSIVITY for Houghton Mifflin Versaille (10025080) Bonds-Cong Bartelsmann - 1020 1,450 bn syndicated loan facility - Jan02 (10023840) Sonton Team Boosey & Hawkes - divestiture advisory/dolesnoe & refinancing / Bronze (10015359) Divestiture Boutset - Belle options for 16% stake in SES (10011449) Divestiture Digiturk - sell-side advisory (10025150) Divestiture Digiturk - sell-side advisory (10025150) Divestiture Digiturk - sell-side advisory (10025150) Bonds - Divestiture Digiturk - sell-side advisory (10025150) Bonds - Divestiture Digiturk - sell-side advisory (10025160) Bonds - Divestiture Digiturk - sell-side advisory (10025160) Bonds - Divestiture Digiturk - sell-side advisory (10026160) Bonds - Divestiture Digiturk - sell-side advisory (10026160) Acquisition Advisory - Project Daedalus / Daedalus / (10022235) Acquisition	Bonds-Corporate High Yield Senties Congression Advisory Senter Bank Debt Senter Bank Debt Senter Bank Debt Senter Bank Debt Senter Finance Divestiture Advisory Divestiture Advisory Divestiture Advisory Divestiture Advisory Advisory Advisory Advisory Advisory Seuty-IPO Advisory Advisory Advisory Advisory Advisory Advisory Advisory Advisory Advisory	100% 50% 50% 100% 100% NVA NVA NVA		2,010 4,191		3,588 3,783 3,783 6,000 1,000 3,000 4,500		
	3912) (D025236)	Acquisition Advisory Defense Advisory Defense Advisory Defense Advisory Defense Advisory Equity- Senior Bank Debt Acquisition Advisory Acquisition Advisory Block Trade Divestiture Advisory Divestiture Advisory	25% 25% 25% 25% 25% 25% 25%		5		4,729 5,000 4,000 8,000 7 7 4,000 9,457 9,457 10,000		
Loveli, Nicholas	Impress/Cofine -pot merger of Impress w/ Investec (Ice Cubs) / Ice cub (D015714) Acquist Pearson pic - strategic advisory re Interactive Data Corp (D025865) Acquist Publics Groupe 8.4 - convertible bond 0.1 2002(King J. King ** (D018091) Equity-Vivenci Universal - disposal of US stakes (D025431) Block T Vivendi Universal - disposal of US stakes (D025431) Vivendi Universal - disposal of US stakes (D025431) Use Vivendi Universal - disposal of US stakes (D025431) Use Vivendi Universal - disposal of US stakes (D025431) Divestit Vivendi - Canal Plus French assets M&AECM (ex. Technologies) / Cantabil (D025298) Divestit	Merger Advisory Acquisition Advisory Equity-Convertitle Bonds Block Trade Divestiture Advisory	N/A 0% 25% 0% 25%		3,747		4,729 - 9,457 9,457 10,000		
Macinnes, Bruce	Berteismann - Project Rock / Rock (D014619) Digiturk - sell-side advisory (D025150) Digiturk - sell-side advisory (D025150) Divestitur Divestit	Acquisition Advisory Divestiture Advisory Divestiture Advisory Eaimess Opinion Fairmess Opinion Aduation Bonds-Corporate High Yield Senior Bank Debt Merger Advisory Defense Advisory	NIA 100% 25% 75% NIA NIA NIA NIA NIA 25%		2,010 		3,000		

PRODUCT												
A	Dec Franchise Revenue	YTD(Dec) Franchise Revenue	Prior YTD Franchise Revenue	B/W PRIOR YTD Franchise Revenue	Jan Franchise Revenue	Balance Of Current Year Thru 12/31 Pipeline	Bal Of Cur Year Probability Weighted Pipeline	2003 Full Year Forecast	2003 Full Year Plan	B/W 2003 Full Year Plan	Future Year Pipeline(2)	Future Year Pipeline Probability Weighted(2)
Fotal Advisory				. ,								. .
Origination Congination Congression Congr				7 1 1 1 1 1		, ,				,	,	
uity Underwriting vate Plecement-Equity uctured Equity Transactions Group fotal Equity												
vital Benefit / Treasury Allocation er Global Markets DCM JV acy PF / Telecom / LA Portfolio - NIM ricipal investing / PE Exceptions / Other folial Legacy Portfolios / Cross Selling / Other	(0)	(1)		(1)			, , , , , ,	(5)		, , , , C E		. , , , .

Notes:
1. Deals are included within the group on the basis of senior banker involvement per client manager for booked deals and pipeline deals
2. Balance of Pipeline includes all future years

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	Other Coverage Groups	None					
	Franchise Revenue Jan			C.			
	Franchise Revenue YTD(Dec)	(1)	(1)	(1)			
	Franchise Revenue Dec	(o)	(0)	(0)			
FRANCHISE - REVENUE BY DEAL AS OF: 15-JAN-2003 EUROS IN 000'S ASIA PACITIC MEDIA		Event (***) s / Other	Other				
	DEAL	Unallocated Event (***) Total Principal Investing / PE Exceptions / Other	Total Legacy Portfolios / Cross Selling / Other	Total Corporate Finance Product			
	PRODUCT	Total Principal	Total Legacy P	Total Corporate			